SS27

FORECUT



Knitwear

Full forecast report

Spring/Summer 2027, next season forecast. In stores Feb – Jul 2027.

24 November 2026

Contents

Overview

Inspiration

Moodboard

How it developed

The forecast

Colour

Range strategy

Pricing and cost

Markets

About this report

Knit shapes, stitches and yarns for women and men.

The waist returns and handcraft moves into everyday clothes. Shapes get defined again, sneakers step back for elegant shoes, and colour comes back in full: purple, true red and Klein blue over sun-faded whites and sand.

How to read the stages

Emerging new, test in small quantities

Rising growing, build into the range

Peaking at its height, sell through

Fading moving out, reduce or rework

Overview

Build around Argyle knits, Bishop-sleeve knits and Brooch-fastened cardigans.

The waist returns and handcraft moves into everyday clothes. Shapes get defined again, sneakers step back for elegant shoes, and colour comes back in full: purple, true red and Klein blue over sun-faded whites and sand.

Build into the range

Argyle knits, Bishop-sleeve knits, Brooch-fastened cardigans, Brushed cardigan coats and Button-shoulder knits are rising and keep growing into AW27.

Test in small quantities

Fringed macramé tops, Cardigans worn as shirts, Crochet-panel knits, Elbow-seam jumpers and Fine-gauge zip polos are new ideas to try.

Sell through

Chunky rib turtlenecks, Colour-block knits, Shawl-collar pullovers and Sheer fine-gauge layers are at their height. Do not add depth.



Inspiration

In motion

Long fringe that moves with every step, and bold head-to-toe stripes, from rainbow to tonal.

Why now

Movement and stripes photograph well for video-led social media.

Seen at

Luar, Kim Shui, Ulla Johnson, Heirlome, Monse: Long, figure-covering fringe; DVF: Rainbow stripes with long shorts; Proenza Schouler, Tommy Hilfiger: Head-to-toe stripes

Key pieces

Fringe, Stripes, Swing; fringed hems.

16-1448 TCX, #D4651F and 12-1009 TCX, #FFE1C9

Source: The Zoe Report, NYFW SS27 trends



Inspiration

Handcraft

Lace flowers, embroidery and smocking move onto crisp, everyday shirting. Craft techniques such as wrapping, gathering, pleating and openwork feel personal and slow.

Why now

Lace is named a growth category, and craft adds perceived value to simple poplin and knits.

Seen at

Chloé: Embroidery and waxed jackets; Gabriela Hearst: Mirrorwork inspired by Afghan craftsmanship; Lace (category): Forecasters call it a growth category

Key pieces

Lace, Smocking, Embroidery; lace-embroidered poplin shirts.

17-1147 TCX, #A8623F and 11-1306 TCX, #F6E2D4

Source: FashionUnited, SS27 Paris coverage and SS27 trend report



Inspiration

The waist returns

After years of oversized shapes the waist is back. Peplums, basque waists, balloon and bubble shapes and belted or wrapped fronts define the body again.

Why now

Forecasters see a return to elegance and shape. A defined waist refreshes existing silhouettes without new categories.

Seen at

Li Edelkoort, "Craft of Black": Wraps and belts the waist tightly; SS27 bridal and evening: Corseted bodices, basque waists and bubble skirts; Double belt: Returns as a waist accessory

Key pieces

Peplum, Basque waist, Bubble hem; basque waist bodices.

18-4048 TCX, #2F5FC0 and 13-3920 TCX, #CFE0FF

Source: FashionUnited, Spring/Summer 2027 trend report



Inspiration

Undone

A deliberately unfinished look: straps falling off the shoulder, exposed or unhooked undergarments, top layers left unsewn and raw, frayed hems on muslin-like cottons.

Why now

A relaxed, personal take on elegance, and raw edges suit natural fabrics.

Seen at

Altuzarra: Deshabille looks; Christian Cowan: Undone layers; Coach and Prabal Gurung: Muslin looks; LII: Double-layer minis

Key pieces

Raw hems, Slip straps, Muslin; unfinished raw hems.

17-0610 TCX, #8F897C and 11-0608 TCX, #F2EFE8

Source: The Zoe Report, NYFW SS27 trends; FashionUnited, SS27 Paris coverage

Moodboard





Bishop-sleeve knits



Brooch-fastened cardigans



Brushed cardigan coats







How it developed

Piece	AW26	SS27	AW27	SS28	AW28
Argyle knits	Emerging	Rising	Rising	Rising	Rising
Bishop-sleeve knits	Rising	Rising	Rising	Rising	Peaking
Brooch-fastened cardigans	Emerging	Rising	Peaking	Fading	
Brushed cardigan coats	Rising	Rising	Rising	Rising	Peaking
Button-shoulder knits	Rising	Rising	Rising	Peaking	
Cable fisherman jumpers	Rising	Rising	Rising	Peaking	Fading
Cable-front cardigans	Rising	Rising	Rising	Peaking	Fading
Contrast-tipped knits	Rising	Rising	Rising	Peaking	Fading
Cricket cables with tipping	Rising	Rising	Peaking		
Cricket jumpers	Rising	Rising	Peaking	Fading	
Crochet tops and cardigans		Rising		Peaking	
Cropped cardigans	Emerging	Rising	Rising	Rising	Peaking

Carried on from AW26

Cricket cables with tipping
Rising in AW26, rising now

Knit fringe at hems
Emerging in AW26, rising now

Sheer fine-gauge layers
Peaking in AW26, peaking now

Brooch-fastened cardigans
Emerging in AW26, rising now

Knitted polo collars
Rising in AW26, rising now

Elongated rib cuffs
Rising in AW26, rising now

What happens in AW27

Argyle knits
Rising now, rising in AW27

Bishop-sleeve knits
Rising now, rising in AW27

Brooch-fastened cardigans
Rising now, peaking in AW27

Brushed cardigan coats
Rising now, rising in AW27

Button-shoulder knits
Rising now, rising in AW27

Cable fisherman jumpers
Rising now, rising in AW27

Emerging in SS27



Fringed macramé tops

Womenswear, Knitwear, texture

Hand-knotted macramé and crochet tops finished with long fringe, at Apartamento 03, Catarina Mina and Mercado Livre, São Paulo Fashion Week N61 (Oct 2026).

Emerging next: rising



Cardigans worn as shirts

Menswear, Knitwear, front

Collared cardigans buttoned up as shirts.

Emerging next: rising



Crochet-panel knits

Menswear, Knitwear, panel

Crochet panels set into knits.

Emerging



Elbow-seam jumpers

Menswear, Knitwear, sleeve

Reinforced elbow seams.

Emerging next: rising



Fine-gauge zip polos

Womenswear, Knitwear, closure

Collared knits with a short zip.

Emerging next: rising



Half-zip knits

Womenswear, Knitwear, closure

Short zips on funnel-neck knits.

Emerging next: rising



Textured waffle knits

Menswear, Knitwear, fabric

Waffle and grid textures.

Emerging next: rising



Wrap cardigans

Womenswear, Knitwear, front

Long cardigans wrapped and belted.

Emerging next: rising

Rising in SS27



Argyle knits

Womenswear, Knitwear, pattern

Diamond argyle patterns on knits.

Rising next: rising

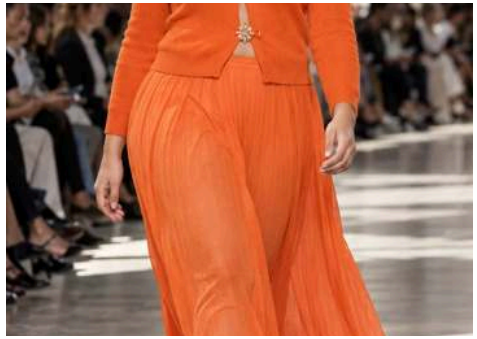


Bishop-sleeve knits

Womenswear, Knitwear, sleeve

Full sleeves gathered into long cuffs.

Rising next: rising



Brooch-fastened cardigans

Womenswear, Knitwear, hardware

Brooches replacing buttons.

Rising next: peaking



Brushed cardigan coats

Menswear, Knitwear, fabric

Long brushed cardigans.

Rising next: rising



Button-shoulder knits

Womenswear, Knitwear, closure

Buttoned tabs along the shoulder.

Rising next: rising



Cable fisherman jumpers

Menswear, Knitwear, pattern

Heavy cables on chunky jumpers.

Rising next: rising



Cable-front cardigans

Womenswear, Knitwear, pattern

Cables running down cardigan fronts.

Rising next: rising



Contrast-tipped knits

Womenswear, Knitwear, trim

Contrast stripes at necks and cuffs.

Rising next: rising

Rising in SS27



Cricket cables with tipping

Womenswear, Knitwear, trim

Cable jumpers with striped V-neck tipping.

Rising next: peaking



Cricket jumpers

Menswear, Knitwear, trim

Cables with striped tipping.

Rising next: peaking



Crochet tops and cardigans

Womenswear, Knitwear, fabric

Granny-square and crochet textures.

Rising



Cropped cardigans

Womenswear, Knitwear, shape

Short cardigans ending at the waist.

Rising next: rising



Elongated rib cuffs

Womenswear, Knitwear, cuff

Long ribbed cuffs that bunch at the wrist.

Rising next: peaking



Fair Isle yoke cardigans

Womenswear, Knitwear, pattern

Patterned yokes on button cardigans.

Rising next: rising



Funnel-neck zip knits

Menswear, Knitwear, closure

Full zips on funnel-neck knits.

Rising next: rising



Half-button polo jumpers

Menswear, Knitwear, collar

Jumpers with polo collars and buttons.

Rising next: rising

Rising in SS27

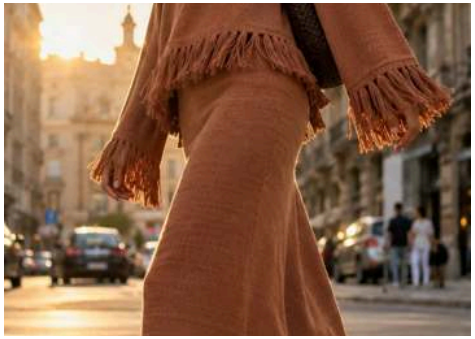


Henley knits

Menswear, Knitwear, placket

Buttoned plackets on knits.

Rising next: rising



Knit fringe at hems

Womenswear, Knitwear, hem

Fringe at hems and sleeve ends.

Rising next: peaking



Knitted bomber jackets

Menswear, Knitwear, garment

Zip bombers in knitted fabric.

Rising next: rising



Knitted polo collars

Womenswear, Knitwear, collar

Polo collars with zip or button plackets.

Rising next: peaking



Knitted tank vests

Menswear, Knitwear, shape

Sleeveless knits with cable and tipping.

Rising next: rising

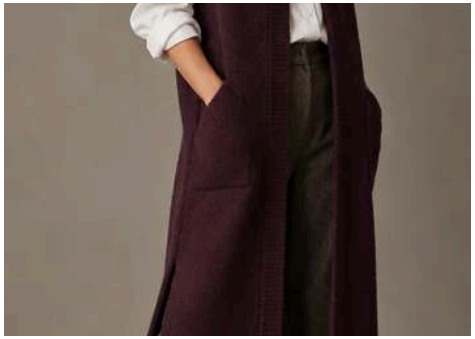


Long-sleeve knitted polos

Menswear, Knitwear, collar

Polo collars on long-sleeve knits.

Rising next: peaking



Longline knit vests

Womenswear, Knitwear, shape

Long sleeveless knits over shirts.

Rising next: rising



Merino crewnecks

Menswear, Knitwear, fabric

Fine merino crew necks.

Rising next: rising

Rising in SS27

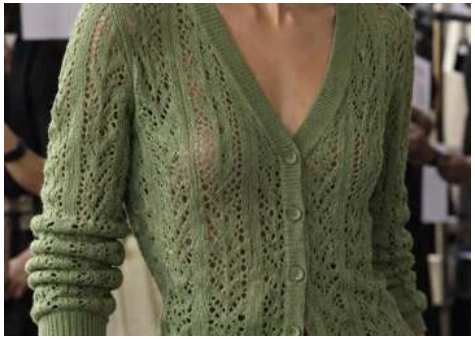


Open-stitch summer knits

Menswear, Knitwear, fabric

Open stitches for lightweight summer knits.

Rising



Openwork and pointelle knits

Womenswear, Knitwear, fabric

Open stitches and pointelle for light knits.

Rising next: rising



Pointelle cardigans

Womenswear, Knitwear, fabric

Openwork pointelle on fine cardigans.

Rising next: rising



Polo-collar cardigans

Menswear, Knitwear, collar

Cardigans with knitted polo collars.

Rising next: rising



Puff-shoulder cardigans

Womenswear, Knitwear, shoulder

Raised, gathered shoulders on cardigans.

Rising next: rising



Raglan sweatshirts

Menswear, Knitwear, sleeve

Sweatshirts with raglan sleeves.

Rising next: peaking



Rib-knit sweatshirts

Menswear, Knitwear, fabric

Ribbed knits cut like sweatshirts.

Rising next: peaking



Ribbed polo knits

Womenswear, Knitwear, collar

Ribbed knits with polo collars.

Rising next: rising

Rising in SS27



Ribbed roll necks

Menswear, Knitwear, neckline

Ribbed knits with roll necks.

Rising next: rising



Ribbed tank tops

Menswear, Knitwear, shape

Ribbed sleeveless knits.

Rising next: rising



Shawl-collar knit coats

Womenswear, Knitwear, collar

Long knit coats with shawl collars.

Rising next: peaking



Striped cotton crewnecks

Menswear, Knitwear, pattern

Breton and block stripes on cotton knits.

Rising



Textured stripe knits

Menswear, Knitwear, pattern

Striped knits with texture.

Rising next: rising



Tunic-length knits

Womenswear, Knitwear, shape

Long knits worn over trousers.

Rising next: rising



Varsity cardigans

Menswear, Knitwear, trim

Cardigans with contrast tipping.

Rising next: rising



Zip-through knit jackets

Menswear, Knitwear, closure

Knitted jackets with zips.

Rising next: rising

Peaking in SS27



Chunky rib turtlenecks

Womenswear, Knitwear, neckline

Deep ribbed roll necks.

Peaking next: peaking



Colour-block knits

Menswear, Knitwear, panel

Knits pieced in contrasting colours.

Peaking next: peaking



Shawl-collar pullovers

Menswear, Knitwear, collar

Pullovers with shawl collars.

Peaking next: peaking



Sheer fine-gauge layers

Womenswear, Knitwear, fabric

Transparent fine knits under tailoring.

Peaking next: fading



Square-neck knits

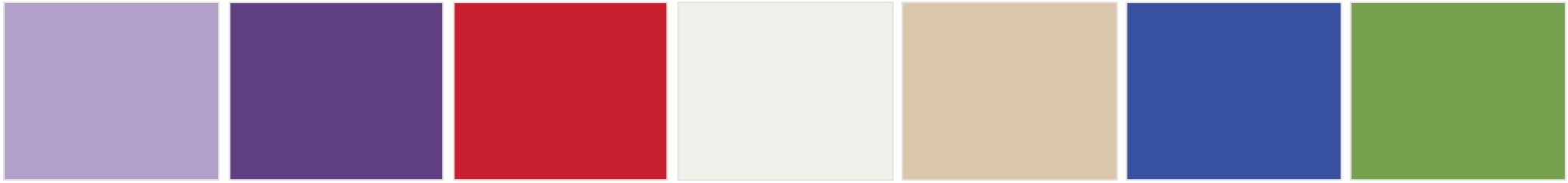
Womenswear, Knitwear, neckline

Fine knits with square necklines.

Peaking next: peaking

Colour

The SS27 palette, with Pantone TCX and HEX codes.



Lilac
15-3720 TCX
#B3A0C9

Violet
19-3642 TCX
#603F83

True red
18-1763 TCX
#C71F2D

Optic white
11-0602 TCX
#F2F0EB

Sand
13-1009 TCX
#DAC7AB

Klein blue
18-3949 TCX
#3850A0

Grass green
16-0237 TCX
#75A14F

Colour by theme



In motion: 16-1448 TCX with 12-1009 TCX, for fringed hems.



Handcraft: 17-1147 TCX with 11-1306 TCX, for lace-embroidered poplin shirts.



The waist returns: 18-4048 TCX with 13-3920 TCX, for basque waist bodices.

Range strategy

Build depth

- Argyle knits
- Bishop-sleeve knits
- Brooch-fastened cardigans
- Brushed cardigan coats
- Button-shoulder knits
- Cable fisherman jumpers
- Cable-front cardigans
- Contrast-tipped knits
- Cricket cables with tipping

Test small

- Fringed macramé tops
- Cardigans worn as shirts
- Crochet-panel knits
- Elbow-seam jumpers
- Fine-gauge zip polos
- Half-zip knits
- Textured waffle knits
- Wrap cardigans

Sell through

- Chunky rib turtlenecks
- Colour-block knits
- Shawl-collar pullovers
- Sheer fine-gauge layers
- Square-neck knits

Exit or rework

- Nothing at this stage

Actions and timing

Actions for the range

- Use fringe on hems only to control cost.
- Offer stripes as co-ord sets.
- Shoot in motion for e-commerce and reels.
- Add lace trims at cuffs and hems of core shirts.
- Use machine smocking on bodices and cuffs.
- Partner with a craft cluster for a premium capsule.
- Add a peplum version of your best-selling blouse.
- Cut a basque-waist seam into a core dress block.

Season timing

Shown on the runway	Sep–Oct (year before)
In stores, northern hemisphere	Feb – Jul 2027
Southern hemisphere	Same trends sold Sep–Feb, a season later, in local spring/summer
Tropical and seasonless markets	Core of the year: lightweight trends sell 9–12 months

Range checklist

- Give rising pieces the most options and depth.
- Buy emerging pieces in one or two colours first, then repeat what sells.
- Keep peaking pieces in core colours only; do not add new styles.
- Rework fading pieces with a rising detail, or clear them early.

Pricing and cost

Indicative retail bands in ₹ for the Indian market. A planning guide, not a quote.

In motion

Key garment	Value	Mid	Premium
Fringed-hem dress	₹1,499–2,999	₹3,500–7,500	₹13,000+
Striped shirt and short set	₹1,299–2,499	₹3,000–6,000	₹10,000+
Striped knit	₹999–1,899	₹2,400–4,800	₹8,000+

Cost level: medium. Fringe adds trim cost and QC time. Stripes need matching at seams; yarn-dyed stripes cost more than prints.

Handcraft

Key garment	Value	Mid	Premium
Lace-trimmed poplin shirt	₹1,199–2,199	₹2,800–5,500	₹9,000+
Smocked-bodice dress	₹1,499–2,999	₹3,500–7,500	₹13,000+
Crochet top	₹999–1,999	₹2,500–5,000	₹9,000+

Cost level: medium to high. Hand embroidery and crochet are slow. Use Schiffli embroidery, lace trims and machine smocking for scale; India has strong craft clusters for premium ranges.

Pricing and cost

Indicative retail bands in ₹ for the Indian market. A planning guide, not a quote.

The waist returns

Key garment	Value	Mid	Premium
Peplum blouse	₹899–1,799	₹2,200–4,500	₹8,000+
Bubble-hem dress	₹1,499–2,799	₹3,500–7,000	₹12,000+
Cinched peplum jacket	₹2,499–3,999	₹5,000–9,500	₹16,000+

Cost level: low to medium. Waist seams and peplums use existing blocks with a cut at the waist. Bubble hems need a lining and more fabric.

Undone

Key garment	Value	Mid	Premium
Raw-hem slip dress	₹1,299–2,499	₹3,000–6,500	₹11,000+
Layered slip skirt	₹899–1,799	₹2,200–4,500	₹8,000+
Backless apron top	₹799–1,499	₹1,800–3,800	₹7,000+

Cost level: low. Raw edges skip hemming, but fabrics must be chosen so they fray evenly and pass wash tests.

Margin checklist

Before you cost

- Fix the retail band first, then work back to the cost you can afford.
- Agree minimums for any new trim or hardware early.
- Ask for a price on two versions: full detail and a simpler one.

Where cost hides

- Hand work such as beading, fringe and embroidery.
- Extra panels, pockets and linings.
- Custom hardware, washes and finishes.
- Duty and freight on imported trims.

Keep the look, cut the cost

- Place the detail where it is seen: neckline, cuff, hem.
- Use stock trims in season colours.
- Put the costly version in a small premium run.

Work out your margin at forecut.in/pricefold.html.

Markets

Asia

Regional direction

- Heritage textiles and motifs (brocade, kesi, handloom) on modern silhouettes
- Sheer and translucent layers worn over opaque bases for modesty and heat
- Tailoring with technical and utility details, cropped jackets and windbreakers
- Cobalt blue and earth tones; metallic silver accents

Climate

From temperate four-season East Asia to tropical Southeast Asia and India, and the hot, dry Gulf. One collection rarely fits every market: weight, sleeve length and coverage change by country.

Best fit from this report

Knit fringe at hems, Sheer fine-gauge layers, Knitted polo collars, Openwork and pointelle knits

Key selling moments

- China: Lunar New Year, 618 and Double 11 (11.11) shopping festivals
- Japan & South Korea: Spring and autumn wardrobe changes, year-end gifting, Chuseok
- India: Diwali and festive (Sep–Nov), wedding seasons (Nov–Feb, Apr–May), summer

Europe

Regional direction

- Featherlight, see-through fabrics: organza, voile, ripstop
- The waist returns: peplums, basques, defined jackets
- Skirts as the key piece, often at "the Chanel length" below the knee
- Soft "ASMR" pastels: butter, lavender, sage, light blue

Climate

Temperate four-season climate: cold, wet winters in the north, hot dry summers around the Mediterranean.

Best fit from this report

Knit fringe at hems, Sheer fine-gauge layers, Knitted polo collars, Openwork and pointelle knits

Key selling moments

- France, Italy & UK: January and July sales, Christmas, summer holidays
- Nordics: Midsummer, Christmas
- Southern Europe: Summer travel season, Easter

North America

Regional direction

- Sheer skirts and overlays on opaque bases: the wearable version
- Primary colours with cobalt blue; marigold as the breakout shade
- Knits and shirts tied low at the waist
- Denim reworked with tailoring

Climate

From cold Canadian winters to hot, humid southern US summers and Mexico's warm highlands and coasts.

Best fit from this report

Knitted polo collars, Fine-gauge zip polos, Ribbed polo knits, Rib-knit sweatshirts

Key selling moments

- United States: Back to school, Thanksgiving and Black Friday, holiday, spring break
- Canada: Holiday, Boxing Day
- Mexico: Día de Muertos, holiday season, Buen Fin sales

Markets

South America

Regional direction

- International SS27 trends reach local stores for spring/summer, Sep 2027–Feb 2028
- Featherlight and sheer fabrics translated into beach and resort wear
- Bold colour: Cobalt blue, marigold, berry reds
- Crochet, raffia and cotton craft

Climate

Tropical in the north and Brazil's coast; temperate and four-season in Argentina, Chile and southern Brazil. Seasons are opposite to Europe.

Best fit from this report

Crochet tops and cardigans, Striped cotton crewnecks, Crochet-panel knits

Key selling moments

- Brazil: Carnival (Feb/Mar), Christmas and New Year summer
- Argentina & Chile: Christmas summer, winter holidays (July)
- Colombia & Andean: Year-end holidays, festivals

Africa

Regional direction

- Cinched waists and volume: puff, bubble and peplum shapes
- Bold colour and print; chocolate brown as a neutral
- Craft and heritage textiles in contemporary tailoring
- Lagos FW 2026 (Oct): beaded and raffia fringe, red and brown, peplum bustiers, skirts for men

Climate

Mostly hot: tropical West and Central Africa, highland East Africa, Mediterranean north, and a temperate, southern-hemisphere South Africa.

Best fit from this report

Rib-knit sweatshirts, Cardigans worn as shirts, Colour-block knits, Raglan sweatshirts

Key selling moments

- Nigeria & West Africa: Detty December, weddings, Eid
- South Africa: Festive summer (Dec), Black Friday
- North Africa: Ramadan and Eid, summer weddings

Oceania

Regional direction

- International SS27 trends reach local stores for spring/summer, Sep 2027–Feb 2028
- Sheer layers and silk organza (Resort 27 confirms it)
- Surf-inflected tailoring, wraps and sarong ties
- Race-day dressing (VRC Spring Carnival 2026): dropped waists, midi sheaths, butter yellow and Klein blue, brimmed hats

Climate

Southern-hemisphere seasons: summer Dec–Feb, winter Jun–Aug. Mostly temperate, tropical in the north of Australia.

Best fit from this report

Sheer fine-gauge layers, Crochet tops and cardigans, Crochet-panel knits

Key selling moments

- Australia: Christmas summer, Black Friday, end-of-financial-year sales (June)
- New Zealand: Christmas summer, winter (June–August)



India in depth

India

Indian buyers read SS27 through festive and wedding demand, summer weights and handloom. Forecut publishes separate India season reports with craft clusters, colours that sell there and price bands.

See forecut.in/india.html for the India forecasts.

Forecut

Seasonal fashion forecasts and design tools for designers, brands and fashion schools.

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Sources: SS27 themes summarise published runway and trade coverage from the September–October 2026 shows, including FashionUnited and The Zoe Report. Pantone announces its 2027 colour of the year in December 2026.

Forecasts are Forecut's own reading of the season and may change as collections and sales data arrive. For your own planning only; please do not resell.